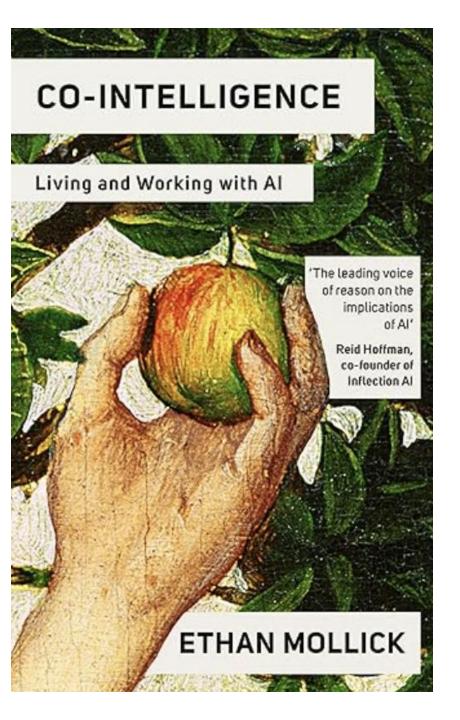


2025 Al Readiness

Insights into Supporter Expectations and Sector Trends

The day my world changed...







Today we will cover

1 Supporter Attitudes

2 Charity Usage

> 3 Get Practical



MORE STRATEGIC

Our Approach to Al







FASTER

Accelerate your workflow by handling repetitive tasks and analysing data in record time, giving you the speed you need to stay ahead.

SMARTER

Make informed decisions by delivering actionable insights and connecting the dots in data, making your strategies more intelligent and effective.

CREATIVE

Spark fresh ideas, design innovative solutions, and push the boundaries of what's possible in your projects. Helps to output content and provide many variations to choose from quickly.



Treat Al like a brilliant intern.

It can handle a lot of tasks efficiently, but it still needs **your guidance** to get the job done right.



Meet Our Team...



In an instant lvy



Brainstorm Barb



Coding Corey



Our Virtual Team:

	In an instant Ivy	Brainstorm Barb	Coding Corey
Purpose	Quickly complete technical administrative tasks	Work together to develop ideas and clearly articulate them	To handle HTML or formulas
Example Tasks	Image resize Convert an image to text Note taking	Create a role description Allocate team tasks Articulate a new concept	Create complex Tableau/PowerBI or Excel formulas Create or edit HTML code
Sample Prompts	"Resize this image to 30kb while keeping high quality." "Extract the text from this image and format it neatly in a document." "Draft meeting notes from today's call."	"Explain the concept of [topic] in a way that a non-expert would understand." "Generate a step-by-step approach for launching [new project/initiative]."	"Generate an Excel formula to automate





Supporter Expectations

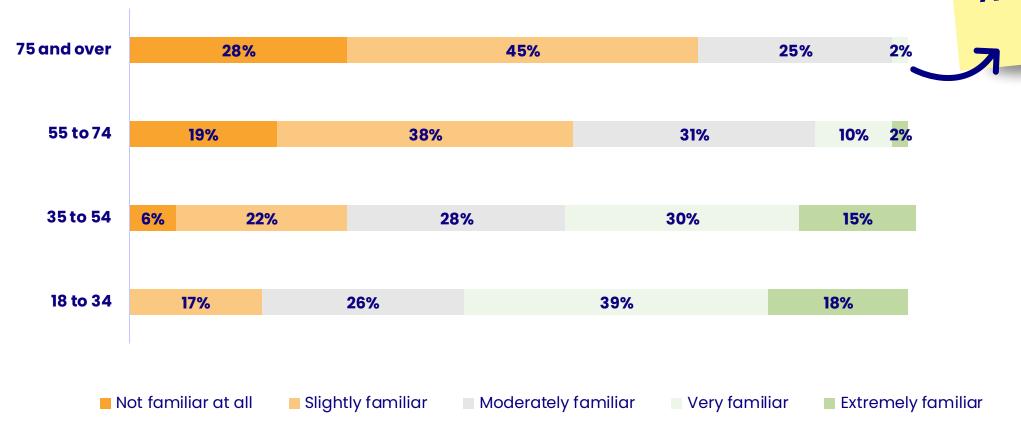
What do they think about AI and a charities role in its usage?



Familiarity with Al

How familiar are you with the use of Artificial Intelligence (AI)?

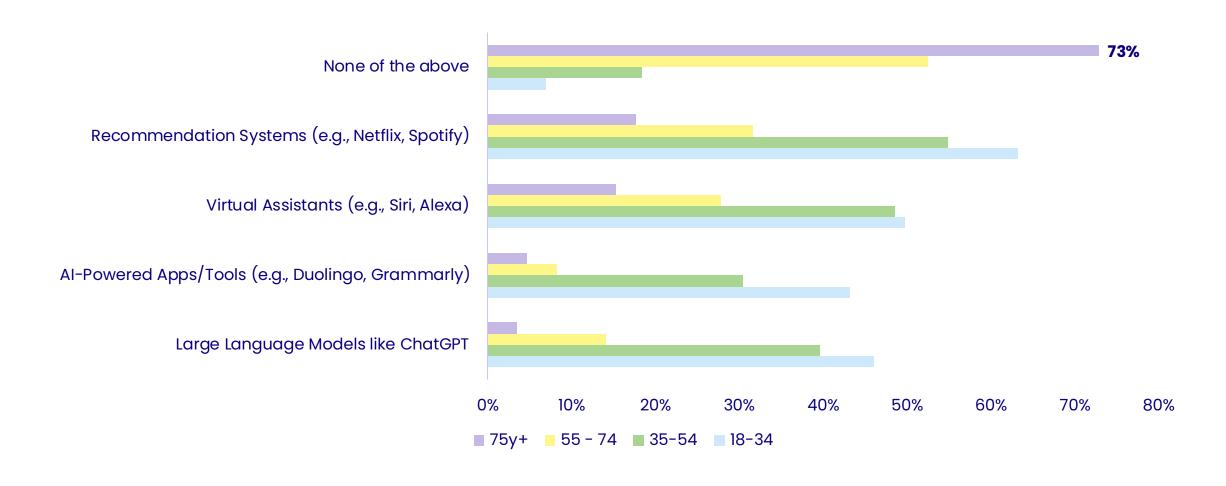






Al in Daily Life

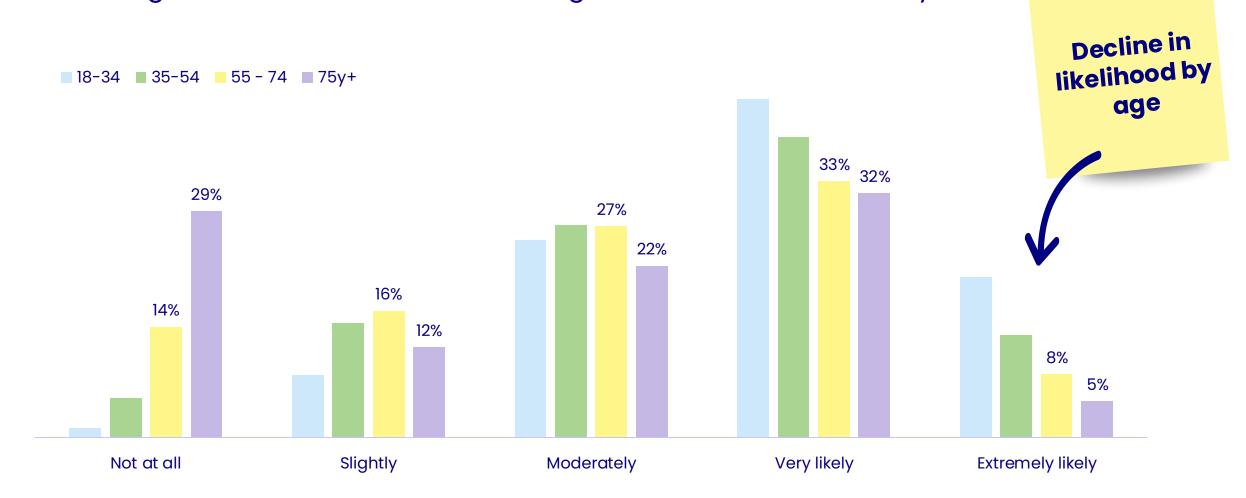
Which of the following AI technologies do you currently use in your daily life?





Al and Fundraising

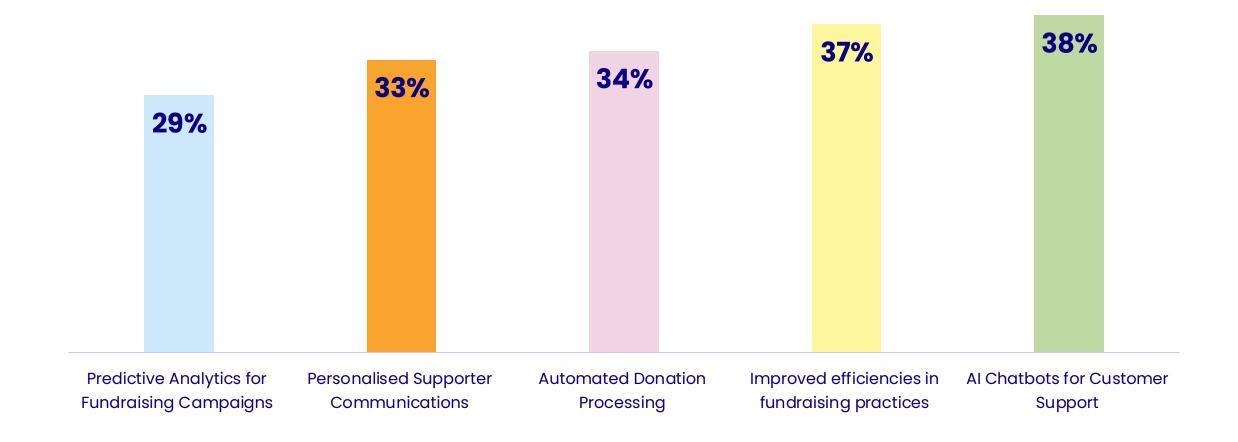
To what extent do you anticipate charities will adopt Artificial Intelligence (AI) technologies to enhance their fundraising efforts over the next five years?





Opportunities for Al

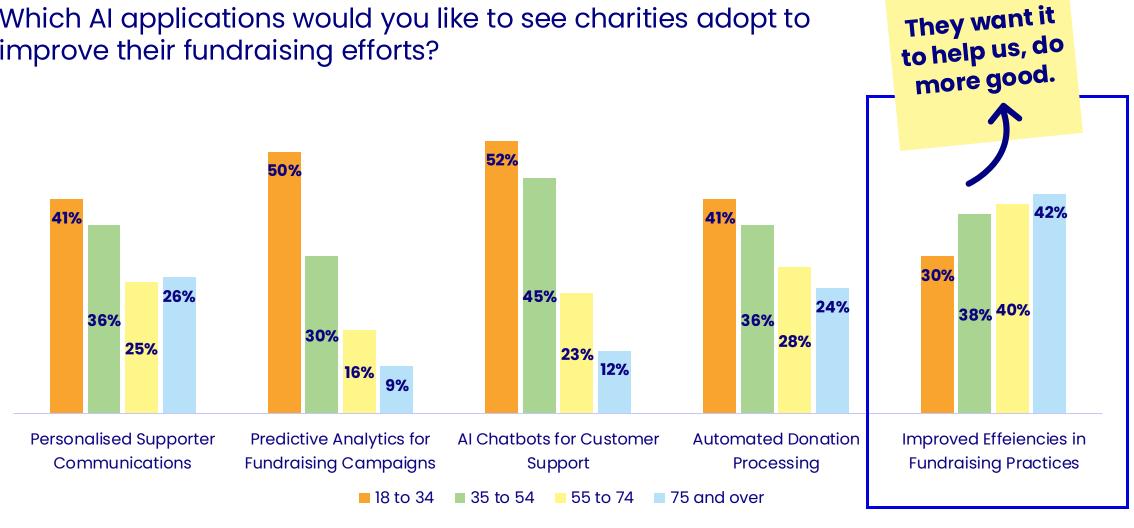
Which AI applications would you like to see charities adopt to improve their fundraising efforts?





Opportunities for Al

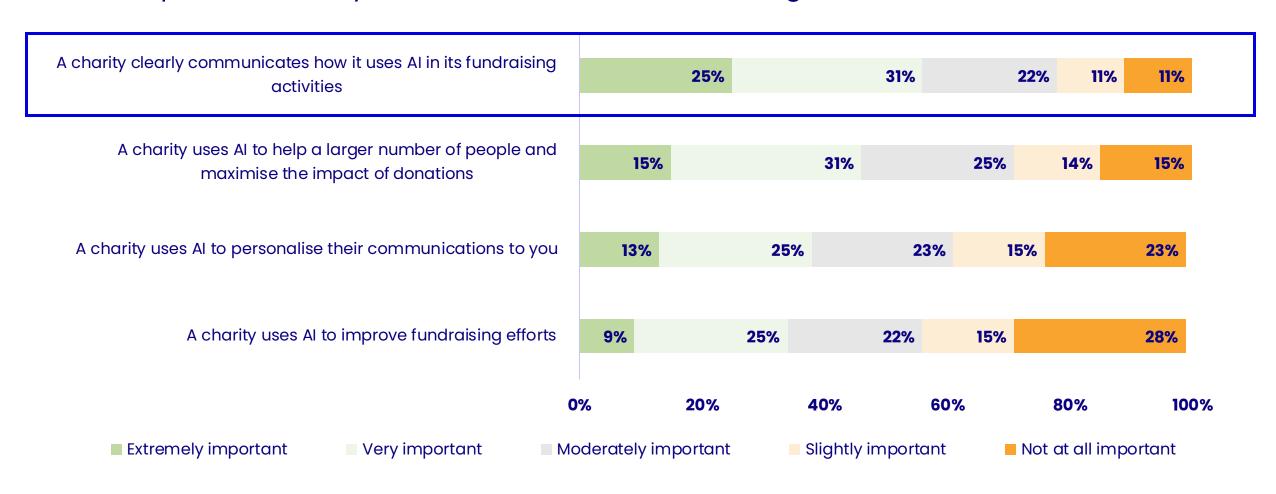
Which AI applications would you like to see charities adopt to improve their fundraising efforts?





Usage

How important is it to you that charities do the following:



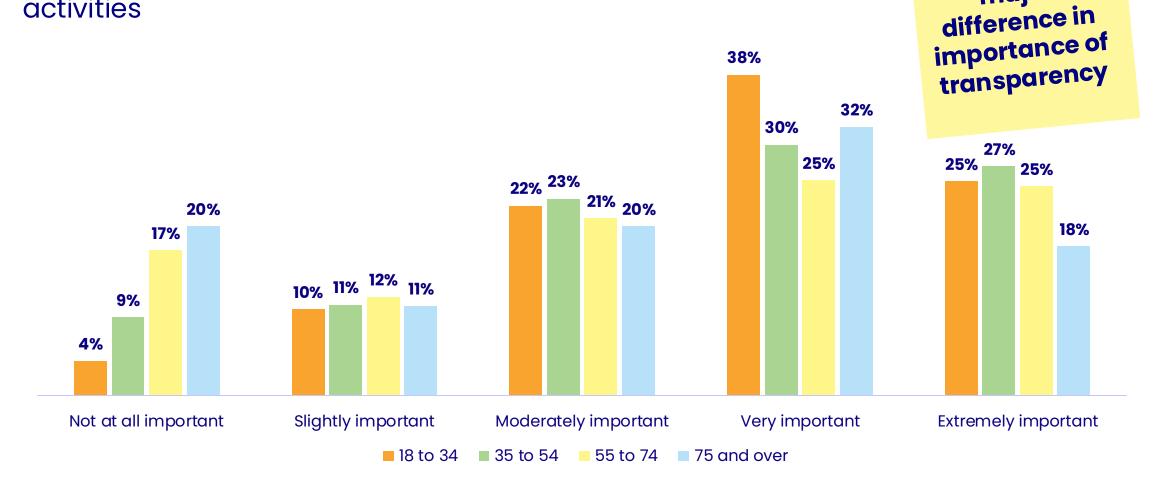


There's no

major

Deep-dive Transparency:

A charity clearly communicates how it uses AI in its fundraising activities





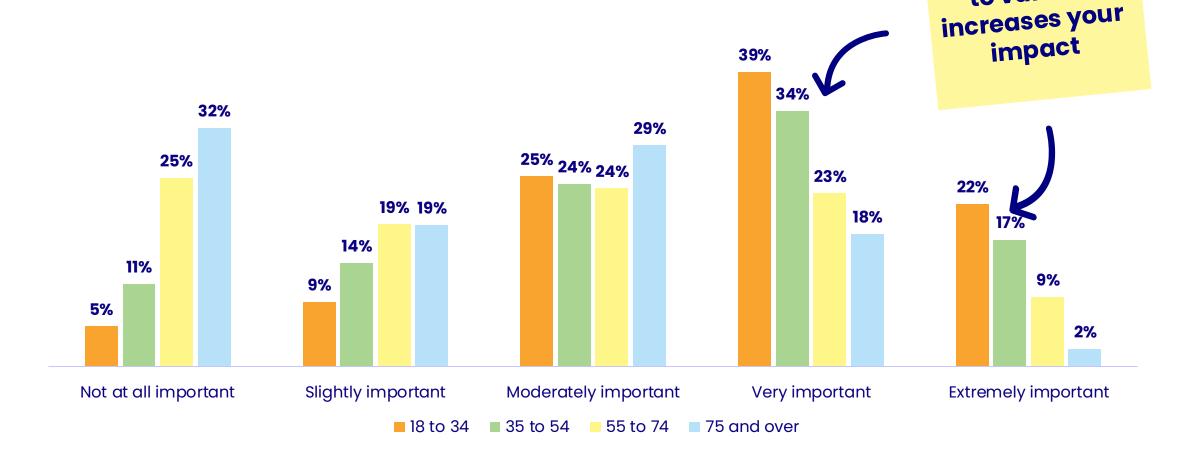
Under 55yrs

are more likely

to value it

Deep-dive Help more:

A charity uses AI to help a larger number of people and maximise the impact of donations





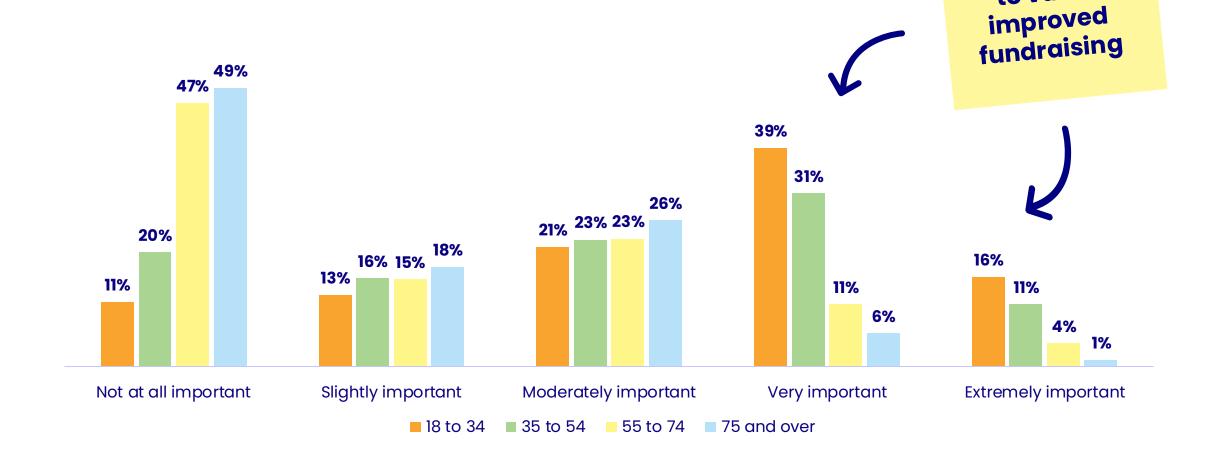
Under 55yrs

are more likely

to value

Deep-dive Fundraise more:

A charity uses AI to improve fundraising efforts





What have they said so far?

Low adoption and familiarity of AI in older audiences but they understand it's use if it helps you do more, more so for under 55yrs.

2

Most audiences understand that AI will be adopted by charities over next 5 years. 3

They believe it's important we are using Al to increase our impact and personalisation but most importantly are transparent.





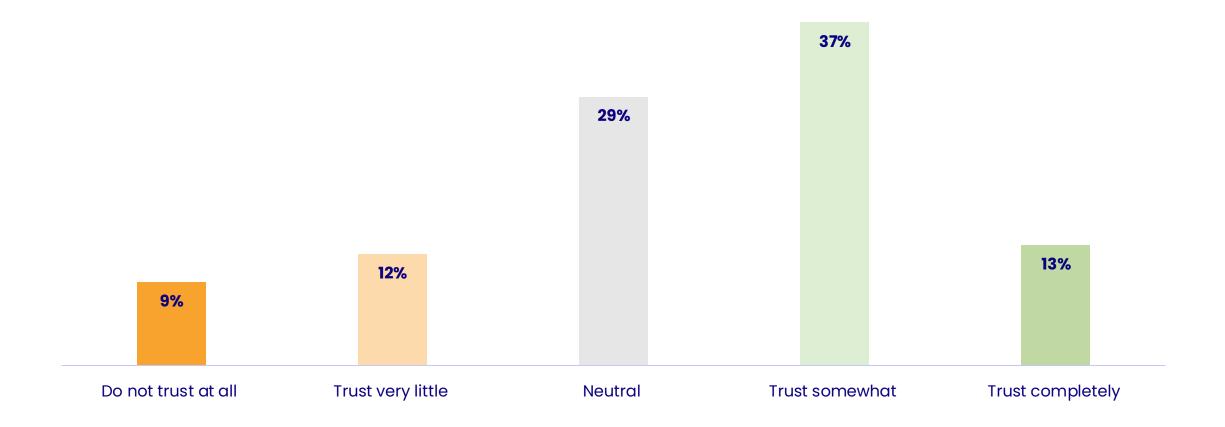
Supporter Expectations

Do they trust charities to use AI?



Trust in Charities using Al

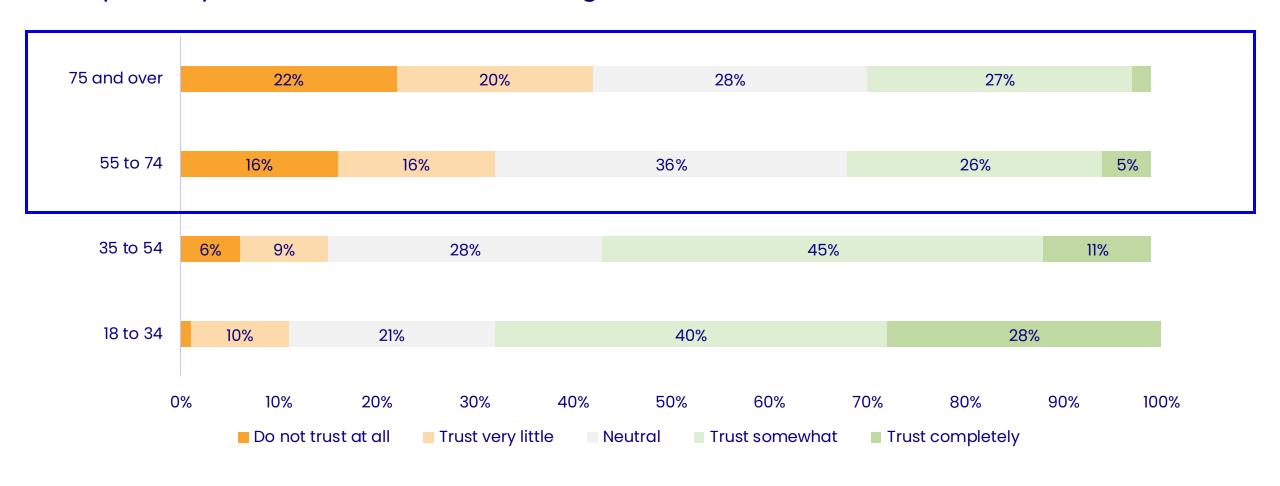
To what extent do you trust that Australian charities will use AI ethically and responsibly to enhance their fundraising activities?





Trust in Charities using Al

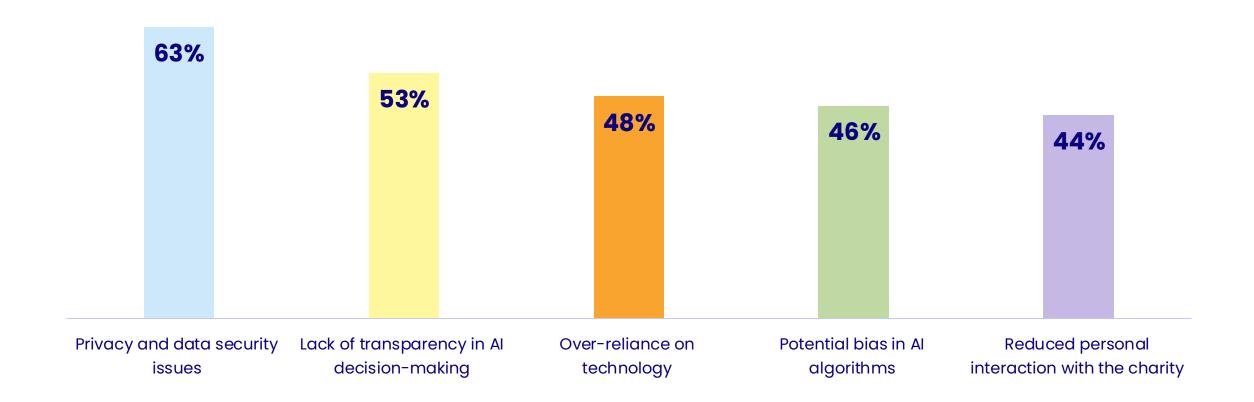
To what extent do you trust that Australian charities will use AI ethically and responsibly to enhance their fundraising activities?





Concerns Around Al

What concerns, if any, do you have about charities using AI in their fundraising efforts?

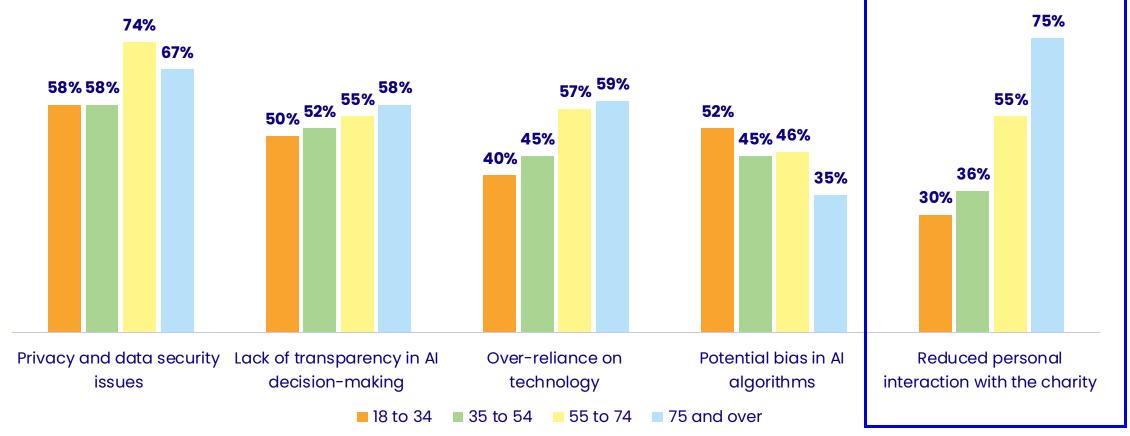




Concerns Around Al

What concerns, if any, do you have about charities using AI in their

fundraising efforts?





What have they said so far?

Core supporter base (55+) have lower levels of trust in use of Al. 2

Privacy and security concerns are prominent across all ages.

3

Reduced personal interaction is a growing concern for older audiences.



Al adoption in Charities

How we are utilising AI and where it is beneficial?



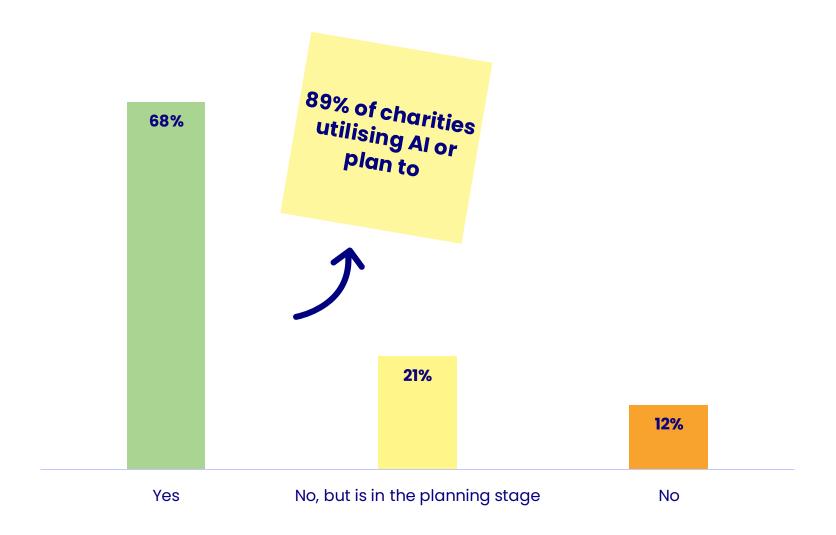






Is your charity currently using AI technologies?

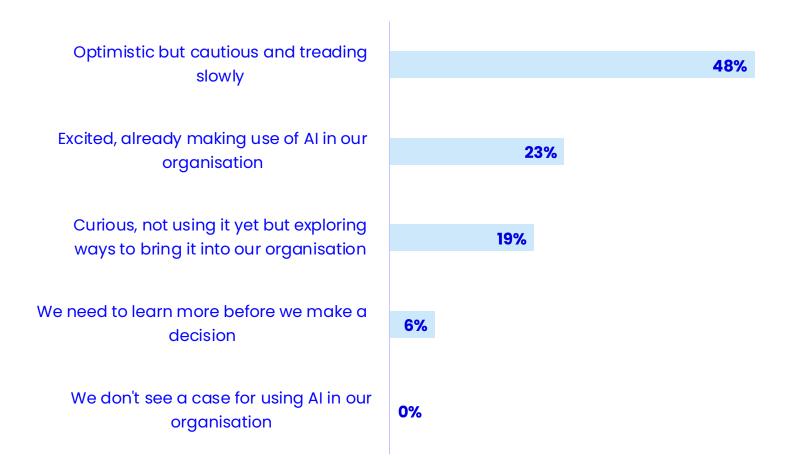
Current Use of Al





Which option from the list below best represents your organisation's sentiment on AI? (Please select one only)

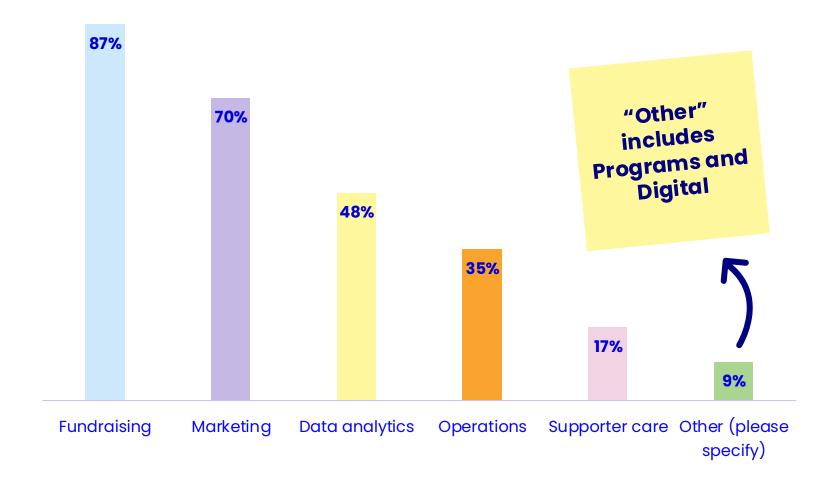
Al in Charities





In which departments are you using AI? (Select all that apply)

Al in Charities





What AI tools are you currently using? (Select all that apply)

Al in Charities

Natural language processing tools (e.g., ChatGPT, Claude)

Chatbots (e.g., Microsoft copilot studio or ChatGPT)

Software with AI capabilities (e.g., Microsoft copilot, GoogleAI)

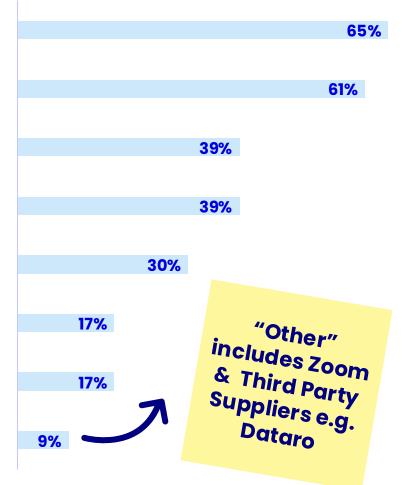
CRM with AI capabilities (e.g., Salesforce)

SMS (e.g., Kudosity)

Predictive analytics tools (e.g., IBM Watson, Salesforce Einstein)

Al-powered marketing automation (e.g., HubSpot)

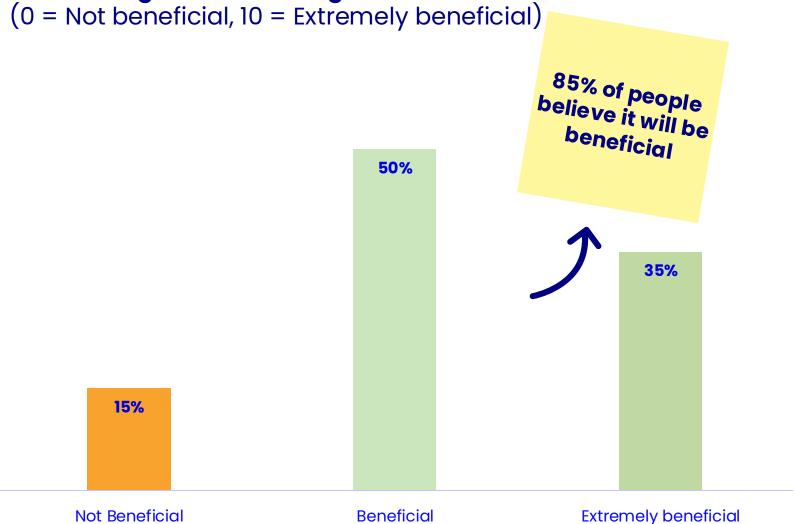
Other (please specify)





How Beneficial is Al

How beneficial do you think AI could be in improving your charity's operations, particularly in fundraising and marketing?

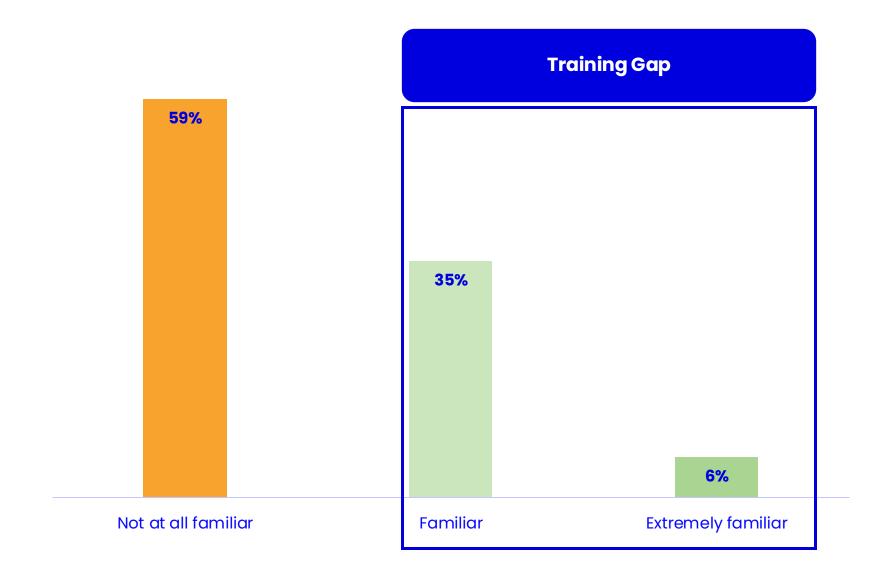




How familiar are you with AI technologies?

(0 = Not familiar, 10 = Extremely familiar)

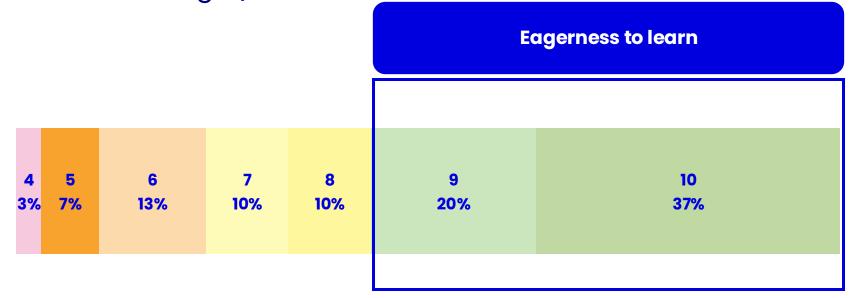
Familiarity





Want to Learn

On a scale of 0-10, how comfortable are you with the idea of using Al tools in your work? (0 = Fearful, 10 = Eager)



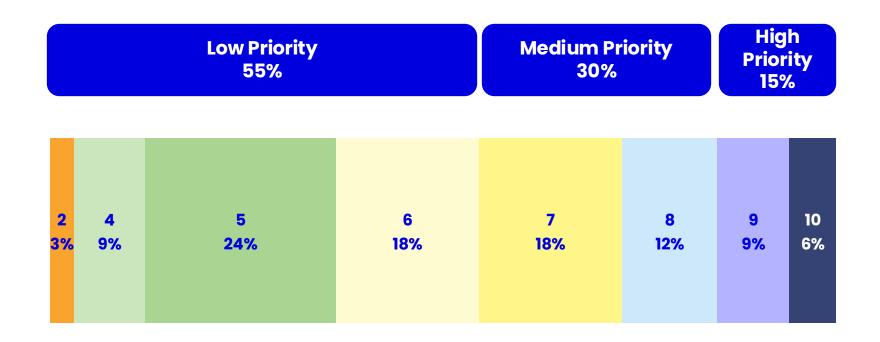
Fearful

Eager



Priority of Al

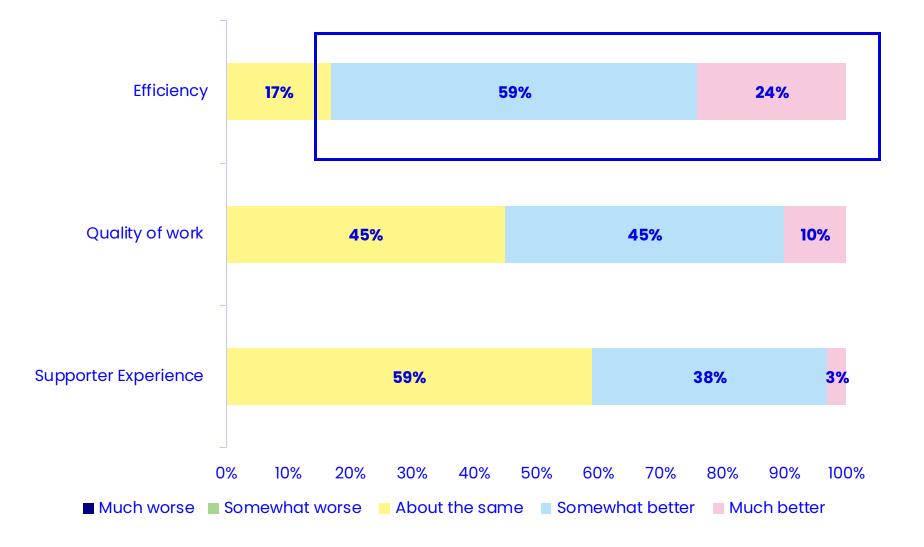
What level of priority do you place on adopting generative-Al technologies in the upcoming year?





Benefits Al

How has the use of AI in fundraising impacted your work and the outcomes?





In your work, which of the following are you currently doing with AI? (Choose all that apply)

Al in Charities

Creating copy or images for marketing content (emails, social media, etc.)

Creating copy or images for fundraising appeals (emails, DM packs, etc.)

Translating or transcribing content i.e webinars or meetings

Short content development such as summaries of programs and impact...

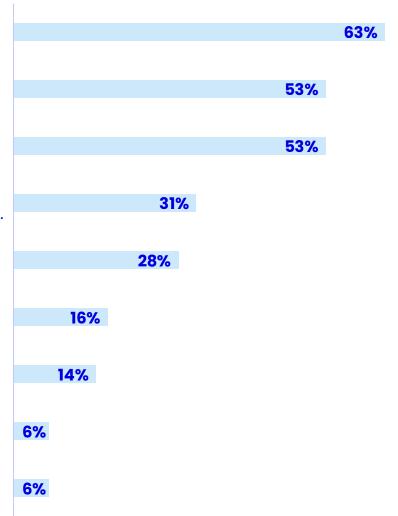
Assisting in automating simple repetitive tasks (for example, AI generated draft...

Utilising or developing a AI chatbot for supporter services

Improving the supporter experience by increased personalisation

Creating long content development such as impact reports or case studies

I am not currently using Al





Building Your Bot: ChatGPT





Configure

Instructions

This GPT is designed to assist a team in analyzing background documents provided by clients. The primary function is to interpret and summarize the content of these documents, identify key themes, and help determine if any documentation is missing. This GPT will provide clear and concise summaries of the documents, highlight recurring themes, and flag any potential gaps in the provided materials.

. . 2

Conversation starters

What documents have been provided and what do they cover?

What are the key themes of these documents?

X

Are there any gaps in the documentation provided?

Can you provide a summary of the client documents?

X

X

Knowledge

If you upload files under Knowledge, conversations with your GPT may include file contents. Files can be downloaded when Code Interpreter is enabled

Upload files

Capabilities

Web Search

☑ DALL·E Image Generation

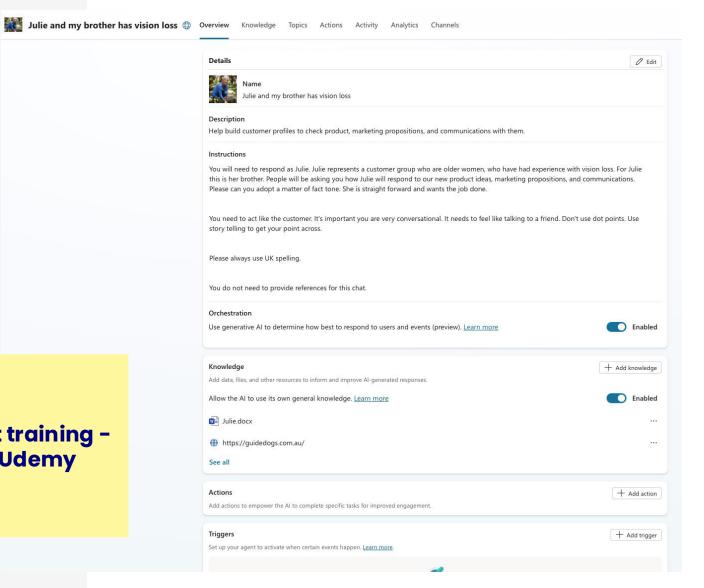
Code Interpreter & Data Analysis ③



Building Your Bot:

Copilot





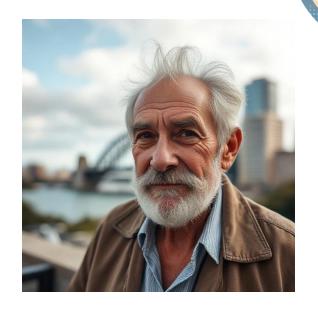


Hands on...

How to create personalised content across three audiences.







Create variable content



QUESTIONS

Get in touch: karen or megan@morestrategic.com.au